

# Crude Oil

The crude oil service covers global crude oil markets, fundamentals, data and forecasts. Subscribers benefit from regular reports, regional outlooks, e-mail alerts, data reviews, access to our analysts and regular events at our global offices. Energy Aspects crude oil service delivers deep insight and analysis that is relied upon to drive trading and investment decisions and deliver profits. Additionally, Energy Aspects is one of the very few consultancies that constructs a crude-only balance, which increasingly provides the basis for the majority of global crude trading activity.



Published weekly

### Perspectives

Our flagship weekly publication combines incisive commentary on what is driving the market with the latest data releases. Cutting through the noise, Perspectives delivers insight and analysis on the drivers affecting prices while exploring the fundamentals that will drive future physical and paper values. Clients also receive detailed quarterly supply-demand balances split by region and country, and compared to IEA, EIA and OPEC data.



Published frequently

### E-mail Alerts

E-mail Alerts provide rapid insight into how unfolding market events and policy developments are influencing the oil market and prices. E-mail Alerts deliver a short summary of an event or development as it happens, together with the implications for balances and our market outlook. Example topics include Brent spreads, geopolitical flare-ups, OPEC meeting summaries, policy and subsidy changes and the fallout from IEA announcements.



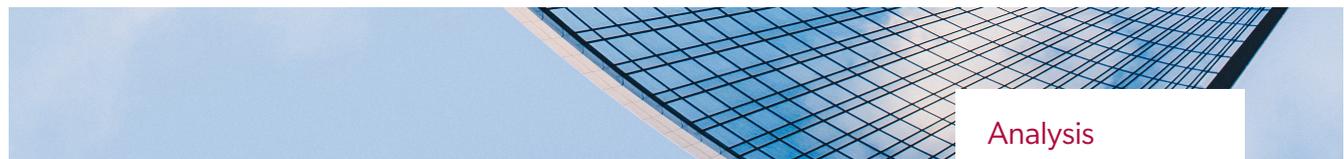
Published frequently

### Notes

Notes discuss our outlook for supply, demand and prices for global crude markets. In Notes, we summarise the forward-looking views derived from our balances as well as trends in the latest available fundamentals data.

We examine key micro-regions and pricing hubs such as Cushing, the Permian, the Bakken, Western Canada, the Gulf of Mexico, the North Sea, Asian crude markets, the Middle East and many more.

Each Note consists of a short commentary and provides easy-to-navigate table summaries as well as key charts.



Analysis

Data

Consultancy

Events

**LEADING ANALYSIS**



Published weekly

### US Oil Weekly

Our analysis of the latest US Oil Weekly data release for crude and oil products. This weekly report includes our forecast.



Published monthly

### North America Outlook

This new service is the most comprehensive yet concise guide to the North American oil markets. Published monthly, it covers all aspects of the region, with a particular focus on the implications for shale oil. Insight includes updates on production, regional trade flows, Cushing balances and their impact on WTI. The service features analysis on Permian balances, Northern Corridor balances, regional price and grade differentials and regional refinery demand.



Published monthly

### North Sea Outlook

The new North Sea Outlook delivers comprehensive analysis of supply-demand fundamentals and price implications. Detailing the latest production data and loading programmes, while identifying significant production outages and maintenance events that impact supply, the service assesses refining margins, refinery turnarounds and refinery runs expectations to outline the crude oil demand profile in Northwest Europe. The monthly report then delves into flows, looking first at imports into the region from the North America, West Africa, the Mediterranean and the Middle East, exploring trade dynamics that may impact outright, basis and spread price levels.



Published frequently

### Data Reviews

Data Reviews explore the fundamental supply and demand data by country or key agency reports, combining the latest data releases with our proprietary models. Data Reviews provide an instant update of key data releases, for example North Sea and OPEC oil supplies, Chinese trade data and Petroleum Supply Monthly with US data revisions. Each Data Review comes with a brief commentary, easy-to-navigate table summaries, and key charts.



Published monthly

### Fundamentals

In-depth monthly analysis of oil and oil product fundamentals over the last month. Combining all the essential data releases by key supply and demand regions and countries, coverage includes China, the US, FSU, India and the Middle East and a comprehensive supply-demand overview. Fundamentals delivers the analysis market participants need to interpret the trends and themes which impact price.



Published ad hoc.

### In Focus

In Focus identifies and analyses the key themes that we believe will shape the oil world. Published in January, In Focus takes a deep dive into the topics that will affect the oil market and prices in the coming year. From geopolitics and macro drivers, to trade wars and tariffs, our expert analysts provide the insight that keeps our clients on top of dynamic markets.



Published monthly

### Key themes

Each month we provide our outlook and charts pack for the crude and products markets. Easy to assimilate and embed into internal and external client presentations (with accreditation to Energy Aspects), we act as your outsourced analyst team.



### Access to analysts

Our global team of analysts delivers rapid responses to our clients on market queries, data, prices and forecasts. We host regular Insight events for clients to hear our market outlooks and meet our teams.

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