

October 2019

Crude Oil

Service overview

Led by Amrita Sen, the Crude oil service is known for its timely, market-relevant analysis.

With in-depth knowledge of the intricate workings of the physically and financially traded oil markets, our publications deliver insights to keep you ahead of developments in this complex arena.

Along with our unique geopolitical commentary and longer-term, strategic analysis, the Crude oil service reports offer complete coverage of the global oil markets.



Perspectives

This is our flagship weekly publication, combining commentary on key market themes with the latest data releases. Every Monday, Perspectives provides unparalleled information, analysis and views on the issues influencing prices, while exploring themes that will shape the future of the market. Perspectives also offers detailed quarterly supply-demand balances by key regions and countries, comparing them to IEA, EIA and OPEC Secretariat benchmarks. It also includes a database of large upcoming upstream projects.

Published weekly (48 per annum). Format: PDF



Fundamentals

This monthly data review provides in-depth analysis of oil and oil products fundamentals over the last month. The publication combines all of the data releases from the last month by key supply and demand regions and countries, with coverage including China, the US, FSU, India and the Middle East. Fundamentals offers a comprehensive overview of supply and demand, inventories and prices, and analysis of significant trends and themes.

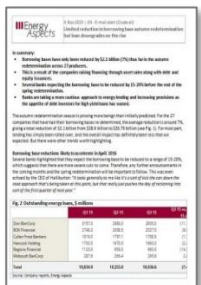
Published monthly (12 per annum). Format: PDF



Data review

Data reviews explore the fundamental supply and demand data by country or key agency reports, combining the latest data releases with our extensive models. Data reviews provide an instant update of key data releases, for example North Sea and OPEC oil supplies, Chinese trade data, Petroleum Supply Monthly with US data revisions, and the weekly US EIA data release on inventories. Each data review comes with a brief commentary, easy-to-navigate table summaries, and key charts.

Published frequently (175+ per annum). Format: PDF



E-mail alerts

We provide rapid insights into how market events and policy developments will influence the oil market. E-mail alerts offer a short summary of the event/development as it happens, together with any implication for balances and our market outlook. Example topics include Brent spreads, geopolitical flare-ups, OPEC meeting summaries, policy and subsidy changes and the fallout from IEA announcements.

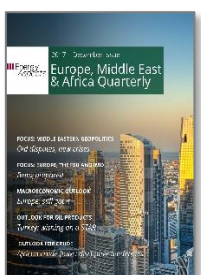
Published frequently (100+ per annum). Format: E-mail



Asia Pacific Quarterly

The Asia Pacific Quarterly provides a comprehensive analysis of Asian crude oil and products markets. The report comprises outlooks for crude, products, a macroeconomic outlook and two in-depth in focus studies on varying hot topics. The quarterly also contains a unique and comprehensive overview of developments in the downstream and implications for crude and product trade flows, SPR builds, refinery runs and yields, as well as the outlook for the region's crude oil production.

Published quarterly (4 per annum). Format: PDF



Europe, Middle East & Africa Quarterly

The Europe, Middle East & Africa Quarterly offers a quarterly detailed view on the region. The report provides comprehensive analysis of the EMEA region, examining key topics in depth and providing a detailed guide to regional supply, demand, trade flows and downstream capacity. The report provides a complete picture of the inter-connectedness of the EMEA region in terms of crude and product flows, investment and geopolitical impacts. Focus pieces delve into key issues that will impact the market in the near and medium term.

Published quarterly (4 per annum). Format: PDF



North America Outlook

The North America Outlook is a monthly publication covering significant market developments across the region, with a particular focus on the implications for tight oil and oil sands. Regular sections include: North American production; regional trade flows; PADD-level US balances and their impact on regional grade differentials and WTI-Brent; Cushing balances and their impact on WTI structure; Permian balances; Northern Corridor balances; and regional refinery demand. Each month we will delve into topical issues, including additional analysis on the Gulf of Mexico, Eagle Ford, Patoka and Western Canada. This publication is designed to be a comprehensive but concise guide to the North American oil markets, with a focus on the short and medium-term horizons.

Published monthly (12 per annum). Format: PDF



In Focus

In Focus pieces explore an individual topic in detail, comprehensively examining its implications for the market. In Focus reports contain detailed analysis of the topic alongside extensive data. Examples include detailed analysis of US shale oil, the marginal cost of production, forecasts for oil balances in the coming years, the changing world of crude spreads, the outlook for oil products like diesel and fuel oil, and the future development of key consumer countries like China.

Published ad hoc. Format: PDF



Key Themes – Monthly Slideshow

Key Themes provides Energy Aspects' outlook for the development of crude oil and oil products markets in a pdf slideshow format. Easy to assimilate and available for use by clients in internal and external presentations (with due accreditation to Energy Aspects), this slideshow is published on a monthly basis.

Published monthly (12 per annum). Format: PDF Online



Access to Analysts

Call, email, IM, meet. Contact our analysts for rapid response – explanations of analysis and comment requests. Attend our regularly held functions, events and meetings.