

Global arbs and trade flows

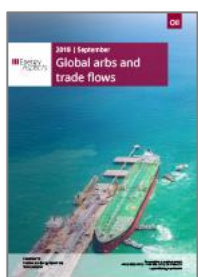
Service overview

The Global arbs and trade flows service, a partnership between Energy Aspects and the leading cargo-tracking provider Kpler, provides in-depth analysis of current dynamics in the physical oil market, utilising underlying data on global oil exports and imports from Kpler and Energy Aspects' suite of key fundamentals and global oil prices.

The service provides insights into developing trends in the physical oil market, assessing how changes to fundamentals and arbs will shape crude flows in the coming months. The service, using Energy Aspects' proprietary global arbitrage models, builds upon prompt and historical cargo flow data from Kpler to forecast forward flows on key routes. The service includes historical and forecast data for flows by country in the key regions of Asia Pacific, North America, FSU, Latin America, the North Sea, the Mediterranean, the Middle East and West Africa.

The Global arbs and trade flows service can be broken down into four key products:

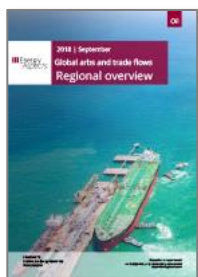
- Outlook monthly summary report
- The regional overview monthly offering granular analysis on developments in key regions
- Market alerts
- Data service



Monthly summary

The summary report condenses the most recent market insights into key digestible threads, starting with an overview of the global market and then splitting out into key developments in both arbs and flows in the sweet and sour markets.

Published monthly (12 per annum). Format: PDF



Regional report

The regional section of the monthly report provides much more in-depth insights into physical oil movements across the key exporting and consuming regions of the world. The report is divided into two broader sections.

The first is focussed on cargo loadings, reviewing key developments in exports over the given month with a look ahead to how both volumes and destinations may evolve over the next few months. This section is split into narrower subsections covering OPEC and Non-OPEC separately with each of these sections narrowing in on key

and will also include Energy Aspect's forecasts for the coming six months.

Arrivals/imports

Country-by-country customs data for a host of different countries across the globe. Data will similarly extend from January 2013 to the latest publication date. This will not incorporate projections.

Published monthly (12+ per annum). Format: xls download from website

How to order

To order this new service from Energy Aspects, please contact your account representative or email sales@energyaspects.com

The Global arbs and trade flows service is only available to companies that also subscribe to Energy Aspects' Crude oil service.
