

Global LPG & NGLs

Service overview

LPG market growth has outpaced other refined products and now accounts for ~ 15% of total global oil demand. The global gas liquids markets are undergoing rapid change with supply growth from North American shale, East of Suez refinery capacity additions and Middle Eastern LNG and gas processing expansion. Demand growth in the residential/commercial and petrochemical sectors is equally global and large.

With in-depth knowledge of the intricate workings of the traded markets, our publications deliver insights to keep you ahead of developments in this complex arena.

Along with our unique geopolitical commentary and longer term, strategic analysis, the service reports offer complete coverage of the global NGL and LPG markets.



LPG & NGLs Outlook

This is our flagship monthly publication. Spanning global supply and demand factors, this monthly report combines commentary on key market themes with analysis of the important developments affecting the market and future prices. The Outlook details the factors behind price determination, looking at the latest data releases from the key regions of Europe/FSU/Africa, the Americas and East of Suez.

Published monthly (12 per annum). Format: PDF



LPG & NGLs – Regional Overview

The report drills down in granular detail into the key indicators of demand, supply, trade, inventory and prices for these products by region - Asia Pacific, Middle East and Africa, Europe, FSU, North America and Latin America - to give the reader insight into a complex area.

Published monthly (12 per annum). Format: PDF



E-mail alerts

We provide rapid insights into how market events and policy developments will influence the LPG & NGLs markets. E-mail alerts offer a short summary of the event/development as it happens, together with any implication for balances and our market outlook. Example topics include condensate splitter outages, demand hotspot stories, trade flows, East-West arbs and short-term changes in regional balances and their impact on prices and spreads.

Weekly North American NGLs update: This weekly E-mail alert summarises our views on the propane, ethane and C4+ markets, with particular regard to export arbitrage opportunities and petrochemical feedstock viability. We also include pertinent news on global markets and operations that could affect LPG market dynamics.

Published frequently (50+ per annum). Format: E-mail



Database access

We offer our proprietary balances data for LPG and ethane as part of the overall LPG & NGLs service. The data is presented in Excel for easy download, integration, and manipulation. We currently offer global databases for LPG supply, LPG demand, steam crackers, naphtha supply and naphtha demand. The database categories will expand over the coming months.

Updated monthly (12 per annum). Format: Online Excel download



Access to Analysts

Call, email, IM, meet. Contact our analysts for rapid response – explanations of analysis and comment requests. Attend our regularly held functions, events and meetings.