

European Gas

Long regarded as the balancing market for global LNG, Europe's role within the greater gas landscape is becoming more important than ever. Market dynamics are changing fast as Russia seeks new export markets and as the US shale boom continues. Our global team of experts deliver the insight, data and analysis required to drive investment decisions and maximise profits in a quickly evolving landscape.

Our range of publications spans data analysis, market fundamentals and trends. We provide forecasts of supply and demand balances and prices, with a focus on the front two years of the curve.

European Gas forms part of the Natural Gas service, which also includes Global LNG and North American Gas. Together, these services provide comprehensive analysis of the global market, and we also offer each region as a standalone service.



Published
monthly

Outlook

This monthly publication combines forward-looking market commentary with supply and demand balances, information on infrastructure maintenance, power plant status and weather forecasts. The report outlines price forecasts for the NBP and Continental gas markets (TTF, Zeebrugge and NCG) and in-depth analysis of European supply and demand balances. It also provides thorough commentary on key topics that will influence European markets.



Published
frequently

E-mail Alerts

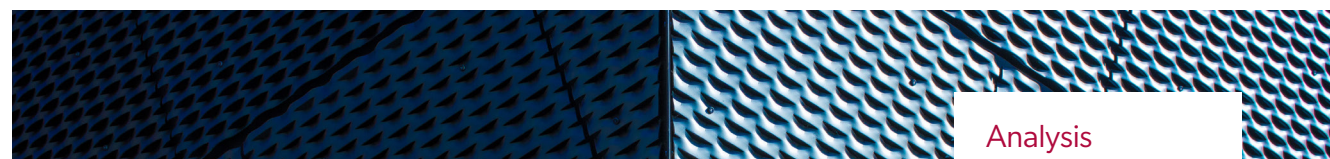
E-mail alerts provide rapid, actionable insight into how market events, news headlines and policy developments will influence global markets and prices. E-mail alerts offer a short summary of the event as it happens, together with its implication for balances and its impacts on our market outlook.



Published
weekly

Panorama

The weekly Panorama covers the outlook for European gas markets in the coming two weeks. In this report, we outline our views on key metrics of supply (including LNG sendout as well as Norwegian and Russian flows), demand (such as power sector gas burn) and storage, along with our expectations for price developments in key hubs.



Analysis

Data

Consultancy

Events

LEADING ANALYSIS



Published
frequently

Notes

Notes discuss our outlook for supply, demand and prices at Europe's gas hubs, regions and countries. In Notes, we summarise the forward-looking views derived from our balances as well as trends in the latest available fundamentals data. We examine key hubs such as the TTF and NBP as well as imports to the EU. Each Note consists of a short commentary and provides easy-to-navigate table summaries as well as key charts.



Published
monthly

Insight

Every month, Insight looks at some of the most topical issues in the market and covers them in greater depth, drawing out their key implications for the traded markets. Insight topics range widely, covering everything from seasonal outlooks and the impacts of new infrastructure on existing supply to developments in demand and the effects of specific policy measures on the wider market. Examples include the summer and winter outlooks, the impact of Norwegian maintenance, the recent uptick in UKCS production and the implications of the Russia–Ukraine crisis on Europe's gas markets.



Published
yearly

In Focus

In Focus reports describe our annual outlook for the main supply–demand developments and pricing dynamics we anticipate for the coming year. The reports provide an overview of our thinking on the gas market across the Global LNG, Europe and North America services. Subsections of the reports offer detailed analyses of key market issues, with past examples including the limits of coal-to-gas fuel switching in Europe's power sector and the likelihood of US LNG export plant shut-ins.



Access to analysts

Our global team of analysts delivers rapid responses to our clients on market queries, data, prices and forecasts. We host regular Insight events for clients to hear our market outlooks and meet our team.



Published
monthly

Global Gas Market Outlook

The Global Gas Market outlook presentation describes Energy Aspects' outlook on how markets will develop moving forward. Easy to assimilate and available for use by clients in internal and external presentations (with due accreditation to Energy Aspects), we act as your outsourced analyst team.

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