

# LPG and NGLs

Natural gas liquids (NGLs) market growth has outpaced other refined products and now accounts for around 15% of total global oil demand. Global NGL markets are undergoing rapid change, with supply growth largely from North American shale, East of Suez refinery capacity additions and Middle Eastern LNG and gas processing expansions. Demand growth in the residential/commercial and petrochemical sectors is outpacing the transportation and aviation sectors.

With in-depth knowledge of the intricate workings of the traded markets and insights into regional supply-demand dynamics, our publications deliver valuable information to keep you ahead of developments in these complex markets.

Along with our unique geopolitical commentary and longer-term strategic analysis, the service's reports offer complete coverage of the global NGL markets.



Published  
monthly

## LPG & NGLs Outlook

Our flagship publication spans global supply and demand. Our analysis combines commentary on key market themes with insights on important developments affecting the market and future prices. The Outlook details the drivers behind price determination, looking at the latest data releases from the key regions of Europe, FSU, Africa, the Americas and East of Suez.



Published  
monthly

## LPG & NGLs – Regional Overview

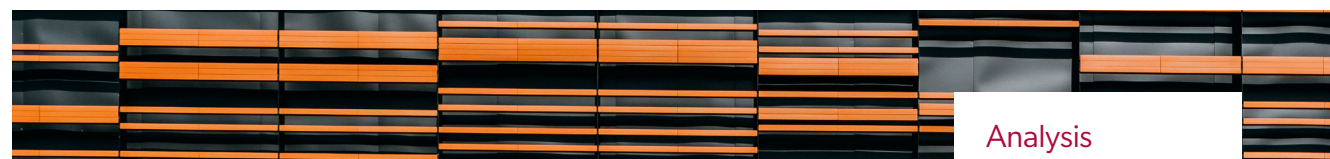
The report drills down in granular detail into the key indicators of demand, supply, trade, inventory and prices for these products by region—Asia Pacific, Middle East and Africa, Europe, FSU, North America, and Latin America—to give the reader insight into a complex area.



Published  
frequently

## E-mail Alerts

Alerts provide rapid insight into how unfolding market events and policy developments are influencing LPG and NGL markets and prices. Alerts deliver a short summary of an event or development as it happens, together with the implications for balances and our market outlook. Example topics include critical infrastructure outages, demand hotspot stories, trade flows, east-west arbs and short-term changes in regional balances and their impact on prices and spreads.



Analysis

Data

Consultancy

Events

LEADING ANALYSIS



Published  
weekly

### **Weekly North American NGLs update**

This weekly alert summarises our views on the ethane, propane, and C4+ markets, with particular regard to export arbitrage opportunities and petrochemical feedstock viability. We also include market-moving news on developments and operations that could affect NGL market dynamics.



Published  
frequently

### **Database access**

Our proprietary balances data for LPG and ethane form a vital part of the LPG and NGLs service. The data is presented in an Excel file for easy download, integration and manipulation in client systems. We offer global databases for LPG supply and demand, steam crackers, naphtha supply and demand, and PDH capacity.



### **Access to analysts**

Our global team of analysts delivers rapid responses to our clients on market queries, data, prices and forecasts. We host regular Insight events for clients to hear our market outlooks and meet our teams.

#### **LONDON**

+44 20 3322 4100

#### **NEW YORK**

+1 646 606 2900

#### **HOUSTON**

+1 832 742 1200

#### **SINGAPORE**

+65 3138 1222

[sales@energyaspects.com](mailto:sales@energyaspects.com)  
[energyaspects.com](http://energyaspects.com)