

Global Arbs & Trade Flows

The Global Arbs and Trade Flows service, a partnership between Energy Aspects and the leading cargo-tracking firm Kpler, provides in-depth analysis of current dynamics in the physical oil market, drawing on key Kpler data as it relates to fundamentals, oil prices and global exports and imports along with how they interact with our own underlying data.

The Global Arbs and Trade Flows service delivers actionable insights on developing trends in the physical oil market, assessing how changes to fundamentals and arbs will shape crude flows in the coming months. Drawing from our proprietary global arbitrage models, we build upon prompt and historical cargo flow data from Kpler to forecast forward flows on key routes. The service includes historical flows by country as well as forecast data for regions including North America, FSU, Latin America, the North Sea, the Mediterranean, the Middle East and West Africa.

The combination of regular reports, timely e-mail updates and proprietary data and analysis give crude market participants a vital edge in predicting how the coming months will play out in the international oil shipping landscape.



Published monthly

Monthly report

The Global Arbs and Trade Flows Monthly condenses our most recent insights on the key threads of the oil shipping industry, providing a broad overview of the global market and then going into detail on developments affecting trade and arbs. We break down our analysis by region and by crude type to provide a complete overview of how we think shipping will evolve based on its current fundamentals.



Published monthly

Regional report

Attached to our Monthly report, the Regional report provides in-depth insights into physical oil movements across the world's key exporting and consuming regions. In the Regional report, we analyse each region's departures and arrivals and highlight key changes as they evolve.



Published frequently

E-mail Alerts

E-mail alerts provide rapid insights into unfolding market events, assessing their potential impact on physical crude flows. Recent e-mail alerts have covered the likely consequences that a production outage in Libya or a refinery shutdown in Mexico may have on regional supplies, flows and pricing, and other alerts examine shipping trends on a deeper level, providing insight into how flows may structurally change in response to geopolitical events and policy developments.



Analysis

Data

Consultancy

Events

LEADING ANALYSIS



Published
weekly

Notes

The arb Note is sent out each Tuesday and shows the w/w changes in selected benchmark arbs as well as rankings of values of several crude grades in various regions. Subscribers benefit from a visualization of selected open/closed arbs showing positive or negative values.



Published
monthly

Data service

Our data service provides easy access to the key statistics that underpin our analyses and forecasts. We divide our data into four key categories, which we discuss in greater detail in the reports: Arrivals by destination, imports by country, loadings by destination and exports by country.

Pricing

Landed prices for a range of key grades (grouped by heavy, medium, light and extra light crudes) in regions such as the US Gulf Coast, Northwest Europe, Mediterranean and Asia help users ascertain which grades are most competitive on a pure pricing basis.

Loadings/exports

Time series of key region-to-region flows. Monthly data extend from January 2013 through the current month.

Arrivals/imports

Country-by-country customs data for a host of different countries across the globe. Monthly data extend from January 2013 through the current month.



Access to analysts

Our global team of analysts delivers rapid responses to our clients on market queries, data, prices and forecasts. We host regular Insight events for clients to hear our market outlooks and meet our teams.

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